

Local Government Pensions - Schedule of Events 2019/20

Date Due	Event	Completed
March 2019 Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2019)	1 April 2019
1 April 2019	Employee Contribution band review/ implementation.	1 April 2019
1 April 2019	Revaluation of CARE benefits.	1 April 2019
1 Monday in April following the 6 th	Pensions Increase (PI) – Annual Inflation increase.	8 April 2019
31 May 2019	Publish City Fund Accounts (including the Pension Fund Accounts)	31 July 2019
1 June 2019	Automatic Enrolment re-enrolment date	1 June 2019
June 2019 Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2019)	1 July 2019
30 June 2019	Target date for the issue of Annual Benefit Statement (ABS) to Deferred members.	3 July 2019 (deadline 31 August)
TBA July 2019	Draft accounts to Audit & Risk Management Cttee and Finance Cttee	Finance Committee 23 July 2019 ARM 16 July 2019
31 July 2019	Publish signed City Fund Accounts (including the Pension Fund Accounts) and the Pension Fund Annual Report	31 July 2019
31 st August 2019	Issue of Annual Benefit Statements deadline.	13 August 2019
September 2019 Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2019)	3 October 2019
30 September 2019	Employee Contribution Band review	1 November 2019
1 October 2019	Office of National Statistics (ONS) Survey	1 October 2019
5 October 2019	Issue of Annual Allowance (AA) Saving Statements deadline	4 October 2019
31 October 2019	Automatic Enrolment Re-declaration	13 September 2019
6 November 2019	Scheme Return to the Pensions Regulator	18 October 2019
30 November 2019	Publication of Pension Fund Accounts and Annual Report	1 August 2019
December 2019 Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2019)	14 January 2020
31 st January 2020	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	21 January 2020
31 March 2020	End of GMP Reconciliation Project	
1 April 2020	Employee Contribution band review/ implementation.	
1 April 2020	Revaluation of CARE benefits.	

Appendix A

1st Monday in April following the 6 th	Pensions Increase (PI) – Annual Inflation increase.	
31 May 2020	Publish City Fund Accounts (including the Pension Fund Accounts)	
1 June 2020	Automatic Enrolment re-enrolment date	
June 2020 Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2019)	
30 June 2020	Target date for the issue of Annual Benefit Statement (ABS) to Deferred members.	